

Mr. Henry is a principal of the firm of Freeman & Mills, a consulting firm offering services in the areas of accounting, finance, economics and business practices and procedures. Mr. Henry joined Freeman & Mills in April 2001, having been previously employed with a predecessor firm, Freeman & Mills, Incorporated in 1990-1992.

Prior to returning to Freeman & Mills, Mr. Henry spent three years as a Director with ANZ Investment Bank, the investment banking division of the Australia and New Zealand Banking Group Limited. Based in Sydney, Australia, Mr. Henry co-founded the Business Sales and Acquisitions group, and acted as a financial advisor on mergers, acquisitions and divestitures, and other corporate finance engagements with a particular focus on privately held companies.

Mr. Henry was transferred to Sydney from Los Angeles in 1994 with Arthur Andersen, and held successive positions as Manager and Associate Director in the Corporate Finance group. Mr. Henry provided corporate finance advice to both public and private companies, as well as independent expert's advice on transactions as required by the Australian Securities Commission.

Mr. Henry has particular expertise in the media/entertainment/telecommunications, financial services, commercial real estate development, manufacturing, distribution, and high-tech/new media industries. Mr. Henry also has extensive experience in securities and business valuations, transaction structuring and negotiation, capital raising, and other corporate finance advice. Mr. Henry's international experience includes companies in Australia, New Zealand, Singapore, Japan, United Kingdom, and South Africa.

PROFESSIONAL EXPERIENCE

1998–2001 Director, ANZ Investment Bank, Sydney, Australia
1994–1997 Associate Director, Arthur Andersen Corporate Finance, Sydney, Australia
1993–1994 Manager, Arthur Andersen, Los Angeles
1990–1993 Professional Staff Position, Freeman & Mills, Inc., Los Angeles
1989–1990 Professional Staff Position, Willamette Management Associates, Portland, Oregon

PROFESSIONAL AFFILIATIONS AND MEMBERSHIPS

- CFA Institute, Member
- California Society of CPAs, Business Valuation Section, Associate Member

Mr. Henry holds a BS in Business and Administrative Studies – Finance from Lewis & Clark College, Portland, Oregon.

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